

PRERNA JAIN
W-32, GREATER KAILASH-II, NEW DELHI-110048

Date: 04, April 2016

To
Compliance Department -DCS
The Bombay Stock Exchange Limited
Floor 25, PJ Towers
Dalal Street
Mumbai - 400001

Sub: Disclosure under clause 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations

Dear Sir,

This is with reference to the captioned subject. Please find attached herewith the Disclosure under Regulation 29(2) of SEBI (SAST) Regulations

Thanking you,

Yours sincerely,



Prerna Jain

Encl: - As above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Frontline Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Prerna Jain(Acquirer) Mr. Rakesh Kumar Jain(PAC) Ms. Vidha Jain(PAC) Ms. Aridhi Jain(PAC) M/s. Hope Consultants Limited(PAC) M/s. Frontline Capital Services Limited(PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	48,77,277	67.86	67.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	48,77,277	67.86	67.86
Details of acquisition/sale			
a) Shares carrying voting rights acquired	3,25,000	4.52	4.52
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	3,25,000	4.52	4.52

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	52,02,277	72.38	72.38
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	
e) Total (a+b+c+d)	52,02,277	72.38	72.38
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04/04/2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,18,66,890		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	7,18,66,890		
Total diluted share/voting capital of the TC after the said acquisition	7,18,66,890		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Place: New Delhi
Date: 05/03/2016
