

Rakesh K. Jain

Chartered Accountant
Res.: W-32, Greater Kailash-II
New Delhi-110048

19th August, 2016

To,

Compliance Department – DCS
The Bombay Stock Exchange Limited
Floor 25, PJ Towers,
Dalal Street, Fort, Mumbai - 400001

Ref: Scrip Code: 533213

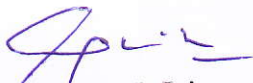
**Disclosures under Regulation 10(6) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, kindly find attached herewith required disclosure due to inter se transfer of shares among promoters.

Thanking You,

Yours Sincerely,


Rakesh K. Jain

CC:
Frontline Securities Limited
M-6, IInd Floor, M-Block Market,
Greater Kailash-II
New Delhi-110048

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	FRONTLINE SECURITIES LIMITED	
2.	Name of the acquirer(s)	1. Mr. Rakesh K. Jain	
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	1. Acquisition of 12,40,000 equity shares	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes 11/08/2016	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	1. Hope Consultants Ltd. 2. Frontline Capital Services Ltd.	Yes Yes
	b. Date of acquisition	19/08/2016	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. 8,65,000 equity shares (by Mr. Rakesh K. Jain) 2. 3,75,000 equity shares (by Mr. Rakesh K. Jain)	Yes Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1. 12.0361% 2. 5.2180%	Yes Yes

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e.	Price at which shares are proposed to be acquired / actually acquired	Prevailing Market Price as on date of Transaction but not more than Rs.21.80		Acquired at Prevailing Market Price as on date of Transaction i.e. 12,15,000 Equity Shares @Rs.19 and 25000 Equity Shares @ Rs.20.05	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) 1. Mr. Rakesh Kumar Jain	17,55,910	24.4328%	29,95,910	41.6869%
	Total	17,55,910	24.4328%	29,95,910	41.6869%
b	Each Seller / Transferor				
	1. Hope Consultants Ltd.	12,75,043	17.7417%	4,10,043	5.7055%
	2. Frontline Capital Services Ltd.	3,75,000	5.2180%	0	0.0000%
	Total	16,50,043	22.9597%	4,10,043	5.7055%

Signature of the Acquirer(s)
For & On the Behalf of All Acquirer(s)


Rakesh K. Jain
(Promoter)

Date: 19/08/2016
Place: New Delhi